

Membership Application



PHILANTHROPY
MISSOURI

Thank you for your interest in joining Philanthropy Missouri. Once submitted, your application will be reviewed for approval by Philanthropy Missouri's Engagement Committee, then we will contact you with further instructions.

Organization Information

Organization:

Street Address:

City:

State:

ZIP Code:

Main Phone:

EIN:

Main Email:

Website:

Mission:

Category: (select one type of grantmaker)*

- Community Foundation
- Corporate Foundation
- Corporate Giving Program
- Donor-Advised Fund
- Family Foundation
- Federated Fund
- Giving Circle
- Health Conversion Foundation
- Intermediary
- Private Foundation
- Public Religious Charity
- Regional Partner
- Tax-Supported
- Other:

**Associate Members: please refer to alternative application*

Funding Focus Areas: (check all that apply)

- Aging & Older Adults
- Animal Welfare
- Arts & Culture
- Children, Youth & Families
- Community & Economic Development
- Disability & Accessibility
- Disaster & Emergency
- Diversity, Equity & Inclusion
- Early Childhood
- Education
- Entrepreneurship
- Environment and Sustainability
- Faith-Based/Religious
- Food Security
- Health
- Housing
- Immigrants, Refugees & Foreign-Born
- Impact Investing
- Indigenous/Native Issues
- Legal Issues & Criminal Justice
- LGBTQ+
- Mental Health
- Public Policy & Advocacy
- Racial Equity
- Rural
- STEM (Science & Technology)
- Veterans
- Violence Prevention
- Women & Girls
- Workforce Development

Types of Support Provided: (check all that apply)

- Capacity Building
- Capital Campaigns
- Community Events & Sponsorships
- Endowments
- Federated Campaigns
- General Operating Support
- Impact Investing
- In-Kind Donation
- Invitation-Only Funding
- Matching Grants
- Program
- Research
- Responsive Grants
- Scholarships
- Volunteerism & Community Service

Geographic Funding Area: (check all that apply – refers to Missouri regions)

- Northwest
- Northeast
- Metro East, Illinois
- Kansas City Metro
- Southeast
- National
- Kansas City, Kansas
- Central
- International
- Southwest
- St. Louis Metro

Supplementary Information

To help Philanthropy Missouri better serve your needs, please provide the following items with your application:

- List of grants made in prior fiscal year, agencies supported and dollar amounts
- Giving guidelines
- Annual report (if available)
- Trust document (if applicable)
- Form 990 (if applicable)
- Board, Trustees, or Allocations Committee list

Contact Information

Primary Contact:

The primary contact serves as the voting member for your organization’s membership, and is listed as the main representative in the Member Directory. They may also serve as the billing liaison.

Name	Title	Email	Phone
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Admin Contact:

The admin contact has special privileges to manage the organization’s Member Directory profile, including updating organization information and updating contacts who are affiliated with the organization.

Name	Title	Email	Phone
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

- Same as Primary Contact

Billing Contact:

The billing contact will receive annual dues renewal packets.

Name	Title	Email	Phone
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

- Same as Primary Contact
- Same as Admin Contact

Your Philanthropy Missouri membership covers participation for all your staff members and trustees. If your membership is approved, we will ask you to provide us with a list of additional people affiliated with your organization who are authorized to utilize your membership benefits, receive our communications, and access the Members-only section of the Philanthropy Missouri website.

Dues Calculation

Annual Membership Dues Schedule:

Dues	Missouri Grantmaking Allocations (most recent fiscal year)
\$750	Under \$50,000
\$1,000	\$50,000 - \$99,999
\$1,750	\$100,000 - \$249,999
\$3,000	\$250,000 - \$499,999
\$4,500	\$500,000 - \$749,999
\$6,000	\$750,000 - \$1,499,999
\$7,000	\$1.5 million - \$2,999,999
\$8,000	\$3 million - \$4,999,999
\$9,000	\$5 million and above
\$2,000	Community Foundation, Federated Fund, or Tax Supported Fund
\$500	Associate Member (see alternative application)
\$500	Regional Partner Member

Dues are based on the calendar year and may be prorated for members joining during the course of the year. Once your membership application is approved, you will receive an invoice for the appropriate dues amount.

Dues Level (from chart above):

Dues Plus (optional additional grant funding that you would like to provide, beyond annual dues, to support the organization):

Once your application is approved you will be notified and an invoice will be sent to the primary contact at your organization. Dues must be received in order to receive member benefits.

Background & Terms of Membership

Founded in 1970, Philanthropy Missouri (formerly known as Gateway Center for Giving) is Missouri's premier philanthropy-serving membership association. Members rely on us for education, research, training, information-sharing and networking services to help their charitable giving achieve maximum impact.

Philanthropy Missouri's vision is for a thriving and equitable Missouri, served by a collaborative, purpose-driven, and effective philanthropic sector. We work to realize that vision with a mission to equip, connect, and energize our members and partners for thoughtful action and greater impact.

Membership Eligibility:

Philanthropy Missouri's Members include foundations, corporations, trusts, and donor advised funds. Full membership is open to organizations and their representatives whose primary activity is the making of grants for charitable purposes.

Final approval of applicant members is made by the Philanthropy Missouri Engagement Committee and is based on the applicant's fit with the eligibility criteria stated above.

Conditions of Membership:

In being considered for membership, an organization must indicate willingness to:

- Complete the attached application;
- Act as an organized grantmaker in support of issues that advance the community as a whole;
- State a desire to enhance their grantmaking activities;
- Agree not to use their membership or PhilMO programs to solicit* donations or business (if Members feel that solicitation has occurred, this can result in the revocation of membership privileges with no refund of Member dues);
- Adhere to any and all Internal Revenue Service codes relating to foundations, individuals, or other grantmaking organizations that carry out charitable activities;
- Commit to equal opportunity practices in hiring and grantmaking.

** Solicitation includes but is not limited to: use of Member directory and contacts to promote and/or make a direct ask for business or funding, and/or engaging in those types of activities in person during Philanthropy Missouri events and programs.*

Signature of Primary Contact:

Date:

Please send your completed application and supplementary information to:

Via Email:

deb@philmo.org

Via Mail:

Philanthropy Missouri
Attn: Deb Dubin, President & CEO
2 Oak Knoll Park, Suite 300
St. Louis, MO 63105

Philanthropy Missouri is a 501(c)(3) nonprofit
EIN: 43-0953940

For more information, access our website at www.philanthropymissouri.org

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