

Membership Application



PHILANTHROPY
MISSOURI

Thank you for your interest in joining Philanthropy Missouri. Once submitted, your application will be reviewed for approval by Philanthropy Missouri's Engagement Committee, then we will contact you with further instructions.

Organization Information

Organization:

Street Address:

City:

State:

ZIP Code:

Main Phone:

EIN:

Main Email:

Website:

Mission:

Category: (select one type of grantmaker)*

- | | | |
|--|--|---|
| <input type="radio"/> Community Foundation | <input type="radio"/> Federated Fund | <input type="radio"/> Public Religious Charity |
| <input type="radio"/> Corporate Foundation | <input type="radio"/> Giving Circle | <input type="radio"/> Regional Partner |
| <input type="radio"/> Corporate Giving Program | <input type="radio"/> Health Conversion Foundation | <input type="radio"/> Tax-Supported |
| <input type="radio"/> Donor-Advised Fund | <input type="radio"/> Intermediary | <input type="radio"/> Other: <input type="text"/> |
| <input type="radio"/> Family Foundation | <input type="radio"/> Private Foundation | |

**Associate Members: please refer to alternative application*

Funding Focus Areas: (check all that apply)

- | | | |
|---|--|--|
| <input type="checkbox"/> Aging & Older Adults | <input type="checkbox"/> Entrepreneurship | <input type="checkbox"/> LGBTQ+ |
| <input type="checkbox"/> Animal Welfare | <input type="checkbox"/> Environment and Sustainability | <input type="checkbox"/> Mental Health |
| <input type="checkbox"/> Arts & Culture | <input type="checkbox"/> Faith-Based/Religious | <input type="checkbox"/> Public Policy & Advocacy |
| <input type="checkbox"/> Children, Youth & Families | <input type="checkbox"/> Food Security | <input type="checkbox"/> Racial Equity |
| <input type="checkbox"/> Community & Economic Development | <input type="checkbox"/> Health | <input type="checkbox"/> Rural |
| <input type="checkbox"/> Disability & Accessibility | <input type="checkbox"/> Housing | <input type="checkbox"/> STEM (Science & Technology) |
| <input type="checkbox"/> Disaster & Emergency | <input type="checkbox"/> Immigrants, Refugees & Foreign-Born | <input type="checkbox"/> Veterans |
| <input type="checkbox"/> Diversity, Equity & Inclusion | <input type="checkbox"/> Impact Investing | <input type="checkbox"/> Violence Prevention |
| <input type="checkbox"/> Early Childhood | <input type="checkbox"/> Indigenous/Native Issues | <input type="checkbox"/> Women & Girls |
| <input type="checkbox"/> Education | <input type="checkbox"/> Legal Issues & Criminal Justice | <input type="checkbox"/> Workforce Development |

Types of Support Provided: (check all that apply)

- | | | |
|--|--|---|
| <input type="checkbox"/> Capacity Building | <input type="checkbox"/> General Operating Support | <input type="checkbox"/> Program |
| <input type="checkbox"/> Capital Campaigns | <input type="checkbox"/> Impact Investing | <input type="checkbox"/> Research |
| <input type="checkbox"/> Community Events & Sponsorships | <input type="checkbox"/> In-Kind Donation | <input type="checkbox"/> Responsive Grants |
| <input type="checkbox"/> Endowments | <input type="checkbox"/> Invitation-Only Funding | <input type="checkbox"/> Scholarships |
| <input type="checkbox"/> Federated Campaigns | <input type="checkbox"/> Matching Grants | <input type="checkbox"/> Volunteerism & Community Service |

Geographic Funding Area: (check all that apply – refers to Missouri regions)

- Northwest
- Northeast
- Metro East, Illinois
- Kansas City Metro
- Southeast
- National
- Kansas City, Kansas
- Central
- International
- Southwest
- St. Louis Metro

Supplementary Information

To help Philanthropy Missouri better serve your needs, please provide the following items with your application:

- List of grants made in prior fiscal year, agencies supported and dollar amounts
- Giving guidelines
- Annual report (if available)
- Trust document (if applicable)
- Form 990 (if applicable)
- Board, Trustees, or Allocations Committee list

Contact Information

Primary Contact:

The primary contact serves as the voting member for your organization’s membership, and is listed as the main representative in the Member Directory. They may also serve as the billing liaison.

Name	Title	Email	Phone
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Admin Contact:

The admin contact has special privileges to manage the organization’s Member Directory profile, including updating organization information and updating contacts who are affiliated with the organization.

Name	Title	Email	Phone
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

- Same as Primary Contact

Billing Contact:

The billing contact will receive annual dues renewal packets.

Name	Title	Email	Phone
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

- Same as Primary Contact
- Same as Admin Contact

Your Philanthropy Missouri membership covers participation for all your staff members and trustees. If your membership is approved, we will ask you to provide us with a list of additional people affiliated with your organization who are authorized to utilize your membership benefits, receive our communications, and access the Members-only section of the Philanthropy Missouri website.

Dues Calculation

Annual Membership Dues Schedule:

Dues	Missouri Grantmaking Allocations (most recent fiscal year)
\$750	Under \$50,000
\$1,000	\$50,000 - \$99,999
\$1,750	\$100,000 - \$249,999
\$3,000	\$250,000 - \$499,999
\$4,500	\$500,000 - \$749,999
\$6,000	\$750,000 - \$1,499,999
\$7,000	\$1.5 million - \$2,999,999
\$8,000	\$3 million - \$4,999,999
\$9,000	\$5 million and above
\$2,000	Community Foundation, Federated Fund, or Tax Supported Fund
\$500	Associate Member (see alternative application)
\$500	Regional Partner Member

Dues are based on the calendar year and may be prorated for members joining during the course of the year. Once your membership application is approved, you will receive an invoice for the appropriate dues amount.

Dues Level (from chart above):

Dues Plus (optional additional grant funding that you would like to provide, beyond annual dues, to support the organization):

Once your application is approved you will be notified and an invoice will be sent to the primary contact at your organization. Dues must be received in order to receive member benefits.

Background & Terms of Membership

Founded in 1970, Philanthropy Missouri (formerly known as Gateway Center for Giving) is Missouri's premier philanthropy-serving membership association. Members rely on us for education, research, training, information-sharing and networking services to help their charitable giving achieve maximum impact.

Philanthropy Missouri's vision is for a thriving and equitable Missouri, served by a collaborative, purpose-driven, and effective philanthropic sector. We work to realize that vision with a mission to equip, connect, and energize our members and partners for thoughtful action and greater impact.

Membership Eligibility:

Philanthropy Missouri's Members include foundations, corporations, trusts, and donor advised funds. Full membership is open to organizations and their representatives whose primary activity is the making of grants for charitable purposes.

Final approval of applicant members is made by the Philanthropy Missouri Engagement Committee and is based on the applicant's fit with the eligibility criteria stated above.

Conditions of Membership:

In being considered for membership, an organization must indicate willingness to:

- Complete the attached application;
- Act as an organized grantmaker in support of issues that advance the community as a whole;
- State a desire to enhance their grantmaking activities;
- Agree not to use their membership or PhilMO programs to solicit* donations or business (if Members feel that solicitation has occurred, this can result in the revocation of membership privileges with no refund of Member dues);
- Adhere to any and all Internal Revenue Service codes relating to foundations, individuals, or other grantmaking organizations that carry out charitable activities;
- Commit to equal opportunity practices in hiring and grantmaking.

** Solicitation includes but is not limited to: use of Member directory and contacts to promote and/or make a direct ask for business or funding, and/or engaging in those types of activities in person during Philanthropy Missouri events and programs.*

Signature of Primary Contact:

Date:

Please send your completed application and supplementary information to:

Via Email:

michelle@philmo.org

Via Mail:

Philanthropy Missouri
Attn: Michelle Miller, CEO
2 Oak Knoll Park, Suite 300
St. Louis, MO 63105

Philanthropy Missouri is a 501(c)(3) nonprofit
EIN: 43-0953940

For more information, access our website at www.philanthropymissouri.org

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